## Intro to the Stock Market

## **Overview**

In this course, students will work in collaboration with a mentor to grow their understanding and knowledge of the stock market. As with most life skills, it is vital to be able to apply learned knowledge to practical situations. Therefore, after learning about the basics of financial statements, fundamental analysis, and valuation, students will have the opportunity to build their own portfolio and trade on a stock simulator. This application of skills is the culmination of developing an educated opinion about the intrinsic value of financial securities through rigorous analysis.



## **Objectives**

- Understand the basics of financial statements and the stock market
- Understand the basics of fundamental and technical analysis
- Develop an educated opinion about the intrinsic value of financial securities
- Build a portfolio of various stocks

## **Structure**

- Create a timeline for learning based on personalised short- and long- term goals
- Introduction to the stock market
  - Basics of financial statements
    - How to read them
  - Introduction to stocks and bonds
- Follow financial news closely
  - Gather financial information from a variety of sources
  - Evaluate the source that information is acquired
- Develop analysis skills
  - Learn about fundamental analysis
  - Learn about technical analysis
- Begin to understand and develop valuation skills
  - How do the pros do it?
- Build your own portfolio of stocks
  - Value a company
  - Create a method for investing in the stock market
  - Trade on a stock simulator to test your strategy

